



2023.4Q
EARNINGS RESULTS

ANANTI

Disclaimers

This presentation material contains Ananti and its subsidiaries' forward-looking statements regarding, including but limited to, plans, policies, services and results.

Such forward-looking statements are the judgements made by Ananti based on available data, assumptions, applicable methods etc.

as of the presentation date and contain various risks and uncertainties.

Also new risks and uncertainties can occur anytime and it is impossible to predict the occurrence and the effect of them.

Thus, please understand the actual results could considerably differ from the forward-looking statements.

Sales Performance (Consolidated)

2023 Consolidated

- YTD : 8,973 hundred million won. In sales / 2,670 hundred million won. In operating profit (79% from ownership sales, 21% from operations)
- YoY +176% in sales. YoY +132% in operating profit

(Unit : 100 million won)

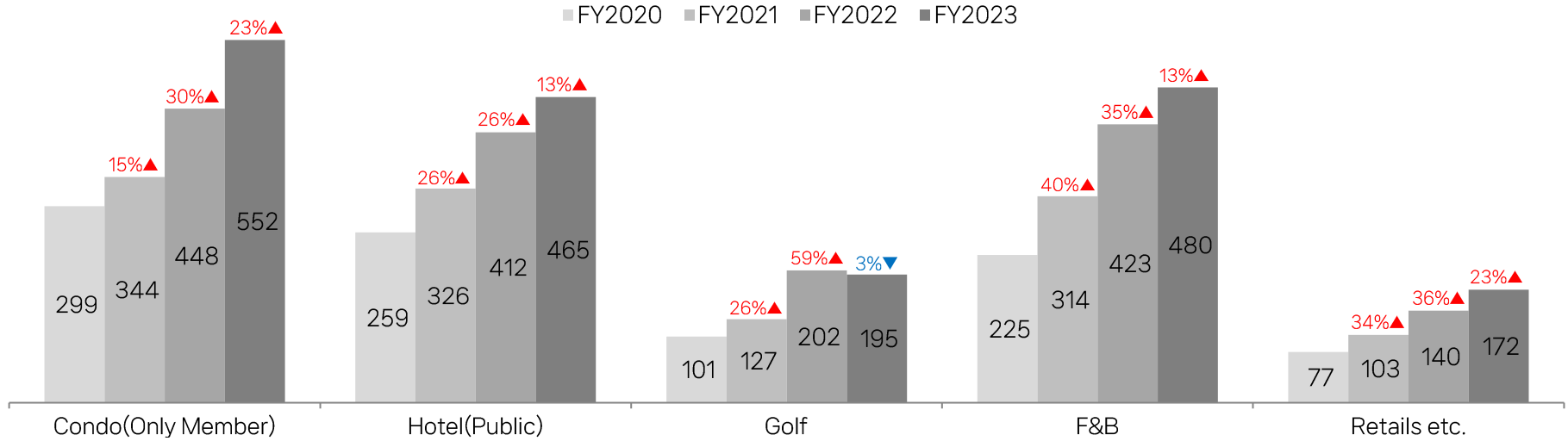
category	2021	2022	2023	YOY
Sales	2,198	3,253	8,973	175.8%
Cost of sales	965	1,257	5,306	322.1%
Gross profit	1,233	1,996	3,667	83.7%
GPM(%)	56.1%	61.3%	40.9%	(33.3%)
SG&A	636	844	996	18.0%
Operating profit	597	1,152	2,670	131.8%
OPM(%)	27.2%	35.4%	29.8%	(15.8%)
Non-operating income (loss)	(362)	(568)	(454)	(20.1%)
Net income before tax	235	585	2,216	278.8%
Net income	167	340	2,104	518.8%

2022.4Q	2023.1Q	2023.2Q	2023.3Q	2023.4Q
920	467	4,929	2,665	912
354	303	2,807	1,540	656
567	164	2,121	1,125	257
62%	35.1%	43.0%	42.2%	28.2%
214	209	277	293	217
353	(45)	1,844	832	39
38.4%	(9.6%)	37.4%	31.2%	4.3%
(21)	(56)	(76)	(150)	(172)
332	(101)	1,768	682	(133)
254	(241)	1,714	683	(52)

* K-IFRS (Consolidated)

Operations (YoY_Contents)

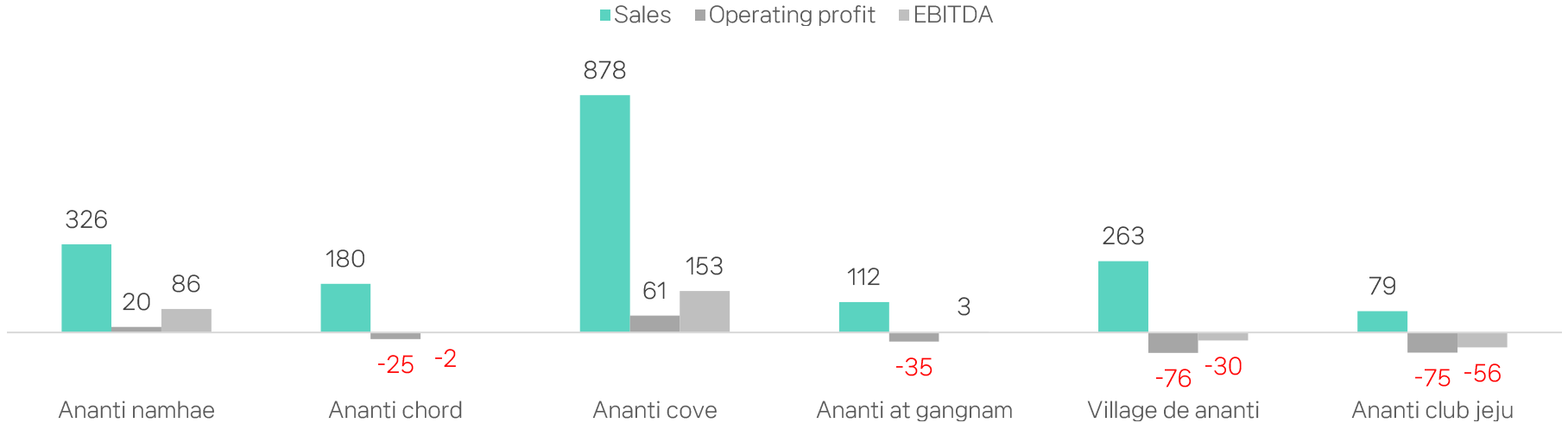
(Unit : 100 million won)



Division	FY2020	FY2021	FY2022	FY2023
Condo(Only Member)	299	344	448	552
Hotel(Public)	259	326	412	465
Golf	101	127	202	195
F&B	225	314	423	480
Retails etc.	77	103	140	172
Total	961	1,214	1,624	1,864

Operations (FY2023_Platforms)

(Unit : 100 million won)

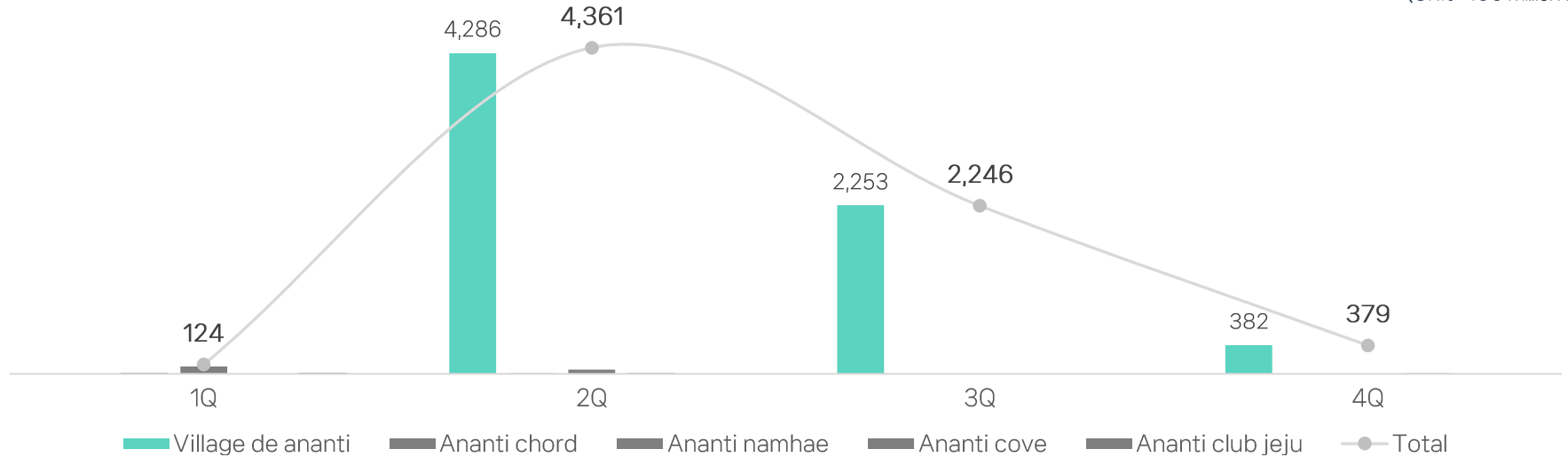


* Excluding sales from the headquarters

Division	Sales	Operating profit	EBITDA	Notes
Ananti namhae	326	20	86	
Ananti chord	180	25	2	
Ananti cove	878	61	153	
Ananti at gangnam	122	-35	3	Renewal Cost Increase & Closed Operations 3 months.
Village de ananti	263	-76	-30	Initial costs for newly opened facilities have increased.
Ananti club jeju	79	-75	-56	Golf 36-hole Course Renewal Cost Increase.

Membership Sales (Quarterly_Platforms)

(Unit : 100 million won)



Division	1Q	2Q	3Q	4Q	Total (platform)
Village de ananti	-	4,286	2,253	382	6,921
Ananti chord	13	7	-	-	20
Ananti namhae	99	57	-3	-8	144
Ananti cove	-2	11	-4	6	11
Ananti club jeju	14	-	-	-	14
Total (Sales)	124	4,361	2,246	379	7,109

Consolidated Balance Sheet

(Unit : 100 million won)

Category	2021	2022	2023	YoY
TOTAL ASSETS	13,851	17,348	15,449	-10.9%
CURRENT ASSETS	4,665	5,257	1,696	-67.7%
CASH AND CASH EQUIVALENTS	2,665	1,778	784	-55.9%
INVENTORIES	1,782	3,161	736	-76.7%
NON-CURRENT ASSETS	9,186	12,091	13,753	13.7%
PROPERTY, PLANT & EQUIPMENT	8,734	11,724	13,024	11.1%
TOTAL LIABILITIES	9,846	12,242	8,411	-31.3%
CURRENT LIABILITIES	5,658	7,493	4,141	-44.7%
NON-CURRENT LIABILITIES	4,188	4,749	4,270	-10.1%
TOTAL EQUITY	4,006	5,106	7,038	37.8%
RETAINED EARNINGS	282	592	1,513	155.6%

* K-IFRS (Consolidated)

Thank you

Questions :
ananti_ir@ananti.kr